

Quick Tips: PCIS PHC (SCM) Access Request – New, Change or Delete Online Form

The processes outlined below identify the steps to request a New PHC PCIS account or modify an active PHC PCIS account with the online form: **PCIS PHC (SCM) Access Request – New, Change or Delete**.





How you want to be treated.

| 8. Complete Requester Information with your details if not already populated | Requester Information |
|--|--|
| NOTE: The Requester <u>cannot be the same</u> as the person requiring access | PCIS PHC (SCM) Access Request. New, Change or Delete Job Title * |
| Requests will not be accepted if logged in under a generic network account e.g. infosys\sph5b | Phone Number * |
| 9. Enter Approver information. Approvers include authorized Managers, Directors, Supervisors | HSDA/Agency/LMC - Site Address* Department/Unit* Approver_Information |
| NOTE: If the appropriate approver is not entered your request will not be processed and you will need to submit a new request with the correct approver | Must be manager-level or above. Approver vill be CC'd on this request. Approver * Approver * Approver * Title * Approver * E-Meil Address * all |
| 10. Select the correct request option in the Type of Request field to enter the required information: | Type of Request * New PHC PCIS (SCM) Account Modify PHC PCIS (SCM) Account |
| • New PHC PCIS (SCM) Account – use this form to request PCIS accounts for new staff members or to request <i>reactivation</i> of a PCIS account | Delete PHC PCIS (SCM) Account |
| Modify PHC PCIS (SCM) Account (Only for active PCIS accounts) – use this form to request modification(s) PCIS accounts | |
| • Delete PHC PCIS (SCM) Account – use this form to request a PCIS account be deactivated | |
| 11. Complete fields with user information as required: | |
| Mandatory fields are marked by a red asterisk * | Licensing Information |
| Complete additional fields (e.g. Licensing Information) | Physician, Nurse Practitioner, Fellow, Resident or Medical Student? * |
| • Start and end dates are required for all staff (except employees) | Start Date * |
| • Health Authority/LMC – if not employed by any of the listed Health Authorities, please select 'External' | Health Authority/LMC Facility/Site Name(s) PHSA PHCA VCH VCH VFHA HSSEC SSEC HSSEC |
| Complete additional requirements (E.g. Researchers must separately submit Final Certificate of Approval) | External Provide the second se |



How you want to be treated.

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| New PHC PCIS Account requests – if known, enter date of training | CCRS Registration Has this person registered in O Yes CCRS for training? * O No |
|--|---|
| 12. In the PHC PCIS Courses for Access Request section of the form, place a checkmark for courses the user will or has attended | PHC PCIS Courses for Access Request Basics Basics Nursing (includes Unit clerks) Basics Non- Nursing Staff |
| NOTE: Training must be completed before PCIS access is set-up. Access is related to training completed so please check only the required training for the person's role | Order Entry Nursing (includes Unit derks) |
| 13. Acknowledgement and Undertaking | |
| Select the correct Reason for Access, if 'Other', enter reason for access | Reason for Access * Clinical (Direct Patient Care) Clerical (In Support of Direct Patient Care) Other (please specify) |
| Select both checkboxes to confirm: The information provided is correct The user has a "need to know" reason for the access request | Acknowledgement and Undertaking Reason for Access * • The information provided is correct • * The information provided is correct • * as the Authorizing Individual, I have determined that the User has a "need to know" to access the information provided by the access privileges described above to perform his or her role as a member of staff. I authorize the User to receive such privileges. "Authorizing Individual" includes Manager, Physician, Principal Investigator or Approved Delegate "Suthorizing Individual" includes Manager, Physician, Marchal Investigator or chaproved Delegate "Staff" means all officers, directors, employees, physicians, dentists, midwires, nurse practitiones, residents, fellows, health care professionals, students, volunteers, researchers, contractors and other service provides ranged by PHC. |
| 14. Click the FINISH AND SUBMIT » button to complete the process | |
| NOTE: If the form does not submit, check for missed mandatory fields indicated by a red asterisk * and click the FINISH AND SUBMIT button again | |
| 15 . A confirmation email will be sent to you | imits request |
| with a link to your request. For any questions regarding that status of your request, please email <u>phcpcistrainingrequest@providenceheal</u> <u>th.bc.ca</u> | Internation Management / Information Technology Services IMITSRequest#95181 submitted by vchtzhalim IMITSRequest#95181 submitted by vchtzhalim Thank you for submitting this request. New or Modified PHC PCIS Accounts: All new users require PHC PCIS training. When the user's training is complete, PHC PCIS will provide the user with instructions on how to access the account. All A employees must have an up to date and active payroll record before access is granted. If the account requires modification, you will be notified when processed. Deleted Accounts: No additional notification will be sent. To contact the PHC PCIS Team regarding this PHC PCIS account request, (include your name and the name of the User), and for General inquiries about training please email PHC PCIS Training Request Your PHC PCIS (SCM) User Readiness Team Check request status at <u>http://imitsrequest.phsa.ca/request/95181</u> |



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Instructions to Approver

- Approvers will receive an email which contains the details of the request. Please read the instructions above the request details:
 - I. If you approve the request, no further action is required
 - II. If you deny the request, please email phcpcistrainingrequest@provid encehealth.bc.ca
- **2.** Please ensure that the staff member has an active payroll record if applicable
- **NOTE:** Access can't be provided until required training has been completed and the staff member has been validated. (E.g. active PeopleSoft record for VCH/PHC employees)

Instructions to PCIS User

- Register for the applicable PCIS courses in the Course Catalogue Registration System (CCRS) at <u>https://ccrs.vch.ca</u>. Create a CCRS account if needed by clicking New User?
- Complete training. If there are any questions regarding the PCIS Courses, please email pcissupport@providencehealth.bc.ca
- Provide any requested outstanding information as needed to <u>PHC PCIS</u> <u>Training Request</u>
- **NOTE:** Email <u>learnwithus@vch.ca</u> if you have any questions or issues creating a CCRS account

Access Issues / Troubleshooting

Call the Service Desk 604-806-9333



imits request

PCIS PHC (SCM) Access Request - New,

Instructions to Signing Authority: Please review the request below. If you have any

phcpcistrainingrequest@providencehealth.bc.ca (include the name of user and

ns, please contact the requester for clarification.

Change or Delete

If you deny this request, please er

IMITS request #)